



# Mequon – Thiensville Education Foundation

2011-2012 ANNUAL REPORT



"INVESTING IN THE ADVANCEMENT OF EXCELLENCE"

[WWW.MTEF.ORG](http://WWW.MTEF.ORG)



# LETTER FROM THE PRESIDENT

Dear Friends,

On behalf of the Mequon-Thiensville Education Foundation Board, we would like to extend our sincere gratitude to all our donors and volunteers during the 2011-12 fiscal year. Because of YOU, the Foundation has approved \$265,000 in grants to the Mequon-Thiensville School District for the upcoming school year while continuing to build the MTEF Endowment Fund for the future. This is quite an accomplishment given the current economic conditions. We are lucky to live in a community that truly values our children's education.

We encourage you to read the Grant Awards summary section of this Annual Report which outlines what the Foundation has been able to achieve due to your active participation in education in Mequon-Thiensville. In particular, we want to celebrate achieving the goal of a SMART Board in every elementary school classroom including the music classrooms which are featured in our success story on the next page. Thank you for helping us to achieve this goal!

We personally want to thank the Foundation's Board of Directors which has thoughtfully guided the organization in the areas of finance, law, teacher award selection, and grant approval as well as volunteering and participating in the Foundation's fundraising events. Thank you, too, to Eric Dimmit and Robin Schlei, ex-officio officers from the district, who have donated many hours to the Foundation.

Looking forward, we challenge everyone to help widen our giving and volunteering circles. Ask a friend, ask a neighbor, ask a fellow parent "Have you supported the Foundation this year?"

Thank you again to all our donors and volunteers for a great year of Investing in the Advancement of Excellence in the Mequon-Thiensville School District.

Sincerely,

Marcia K. Schwager  
President 2011-12

Andi Zimmerman  
President 2012-13





# AN MTEF SUCCESS STORY

## MAKING MUSIC THE SMART BOARD WAY

We all remember singing "This land is your land, this land is my land" in elementary school music class. But with the implementation of SMART Board and document camera digital technology in the MTSD elementary music rooms, children are able to view and hear Arlo Guthrie actually performing "This Land Is Your Land" with the Boston Pops Orchestra while they read about his father, Woody Guthrie, in the text book that has been flashed on the screen. These exercises make the experience "real" as well as provide reinforcement to the curriculum that is laid out in the student's textbook.

Donges Bay Elementary Music Specialist Mary Clark uses SMART Board and document camera technology to impact the breadth and depth of music experiences her students have in her classroom. With the help of MTEF grants, all elementary school music classrooms are now equipped with SMART Board technology.

The use of technology and multimedia resources to deepen the curriculum is itself a symphony of working parts with Mrs. Clark as both conductor and concertmistress. As Mrs. Clark says, "In the past, I could not necessarily be certain whether an insecure reader was following along and keeping up with the pace while reading or singing a music selection during the lesson. The Doc Cam that the MTEF has purchased for my classroom has changed the way I teach. Using the Doc Cam I project a piece of music on my SMART Board directing the students to focus their attention to the same place in the music score assuring me that they are collectively experiencing the same place in the selection. The outcome is that I have the child's attention where I want it and learning is happening more efficiently."

An education in the Mequon-Thiensville School District has long included a comprehensive exposure to art and performing arts from kindergarten through graduation. Homestead High School boasts the only school orchestra in Ozaukee County. The Highlander Band, Choirs, and Orchestra are recognized as among the strongest programs in the state. These results are not possible without the commitment to music education to all students in the elementary schools.

The Mequon-Thiensville Education Foundation is pleased to strategically strengthen these programs. By providing educators with the necessary tools, teachers like Mary Clark are able to incorporate a 21st century component to the daily experiences of the students.





# GRANT AWARDS

## 2011-12 GRANT AWARDS

MTEF Grant Awards target areas in technology, curriculum, and personnel to maintain the high quality education our children need for today's 21st century global economy.

The donors recognized in this Annual Report have made the following grants possible:

### **INTERACTIVE CLASSROOMS (\$101,228)**

This grant enables us to reach our goal that every K-5 regular education classroom have a SMART Board and projector. The grant will continue the process of equipping K-12 classrooms with document cameras and mobile computing carts. Elementary students will develop technology skills, middle school students will design multi-media projects, and high school students can more effectively research for presentations.

### **STEM: SCIENCE, TECHNOLOGY, ENGINEERING, AND MATH (\$35,351)**

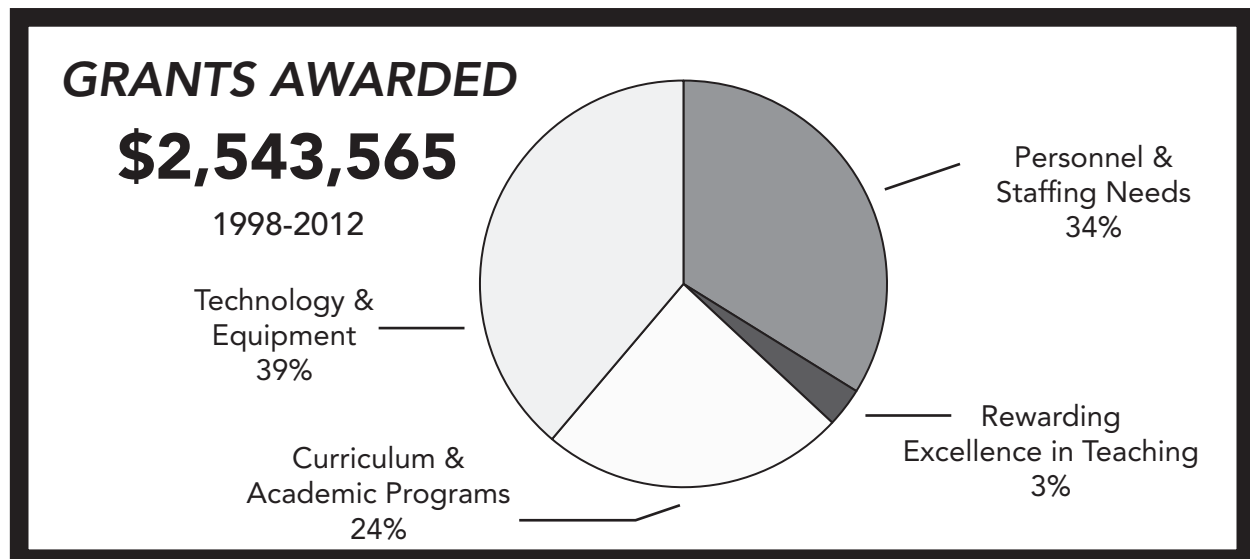
These monies will provide both print and technology-based resources along with scientific probes and equipment for grades K-12. This equipment will replace both out-of-date and nonfunctioning equipment as well as provide new resources that can improve STEM learning and academic achievement for all students.

### **ADVANCED PLACEMENT EXCELLENCE (\$19,700)**

This grant will support curriculum, equipment, and teacher training for the new AP classes in Environmental Science, English Language, and Psychology at Homestead High School.

### **PERFORMING AND FINE ARTS (\$28,250)**

We continue to support the Performing and Fine Arts curriculum from K-12. This grant will replace aging district-owned instruments and equipment and provide technology and equipment for art and music classrooms, including SMART Boards for Wilson and Oriole Lane Elementary School music rooms.





# GRANT AWARDS *continued*

## **LITERACY RESOURCES (\$33,000)**

This grant will fund after school hours of the Sydney Lauren Tabakin Writing Lab at Homestead High School. Additional funds will support literacy resources at the middle schools.

## **CONTINUED STAFF DEVELOPMENT AND TRAINING (\$17,500)**

MTEF will continue to support the efforts of educators to be innovative and educated in their fields of expertise by granting \$17,500 to be used in 2012-13 for staff development opportunities otherwise not possible.

## **OTHER DONOR DESIGNATED DONATIONS (\$26,971)**

Individual donors have funded these grants to meet specific needs throughout the school district. The use of these funds is designated by the donor and includes funding items such as teaching awards, learning resources, and other technology related equipment.

## **EXCELLENCE IN TEACHING AWARDS (\$3,000)**

Due to the continued generosity of our donors, we are able to award Excellence in Teaching Awards at the elementary, middle, and high school levels. Please refer to the Teaching Awards section to read more about this year's recipients.

## **\$265,000 / Total Grants**

We would like to thank the members of the Grants Advisory Committee:

Nancy Anderson, Brett Bowers, Jeridon Clark, Eric Dimmitt, Tanja Felton, Myra George, Michael Harris, Susan Malmquist, Debbie Martin, Chair Tom Price, Bryan Sadoff, Robin Schlei, Marcia Schwager, and Mary Jo Tye.

## **MEQUON-THIENSVILLE EDUCATION FOUNDATION ENDOWMENT FUND**

In 2002, the Mequon-Thiensville Education Foundation established an Endowment Fund. As with many non-profit organizations, the Endowment Fund was created so that it will eventually provide an ongoing source of income for our operating expenses and general funding purposes.

The Endowment Fund was seeded with private donations in varying amounts. It continues to grow through the addition of private contributions and growth of its investments. The current goal is to grow the Endowment Fund to \$1 million, after which the Foundation will use earnings to support overall program objectives.

Donors may designate their donations to the Endowment Fund in one of three ways:

- By checking "The Endowment Fund" box on our Annual Campaign donor card.
- By printing out a donor form from our website at [www.mtef.org](http://www.mtef.org) and checking the "Endowment Fund" box.
- By donating online via the "Donate Online" link of our website and designating the Endowment Fund.

A gift to the Endowment Fund through your personal and/or family estate is yet another way to express your support of the Mequon-Thiensville Education Foundation. Please consult your estate planning expert.



# TEACHING AWARDS

In addition to contributing to grant awards, generous community members have established teaching awards at the elementary, middle, and high school levels. The awards are made annually in June to staff members who demonstrate exemplary leadership in the preparation of students for continued academic advancement.

The Mequon-Thiensville Education Foundation congratulates the 2012 Excellence in Teaching Award recipients. Steve Manor at Homestead High School, Lucy Reeve at Lake Shore Middle School, and Donna Unger at Donges Bay Elementary School have been recognized for their exemplary teaching and preparation of students for the next level in their education. At all levels, the recipients must demonstrate good communication and leadership skills, exhibit a willingness to become involved and to share their teaching expertise with students as well as peers, incorporate innovating teaching methods, and have a positive impact on all students.

Steve Manor's enthusiasm for math, his inquisitive nature, and his willingness to go beyond what is merely expected leaves a lasting impression on all of his students. Lucy Reeve has been described as a wonderful communicator with a passion for students and their ability to achieve their absolute best. Donna Unger has a special talent for valuing and attending to the specific strengths and attributes of each student.



*2012 Excellence in Teaching Award winners –  
Steve Manor, Homestead High School Excellence in Teaching Award  
Lucy Reeve (right), Middle School Excellence in Teaching Award  
Donna Unger (left), Elementary School Excellence in Teaching Award*



# FUNDRAISERS

MTEF is proud to provide various opportunities for the Mequon-Thiensville community to support their schools. The success of these events in 2011-12 will make a profound difference in the classrooms during the 2012-2013 school year. We would like to thank all those involved as a donor, participant, or volunteer.

## **WINE AND CHEESE TASTING**

A Wine and Cheese Tasting was held at Shully's Cuisine in July 2011. In addition to sampling fabulous wine and cheese, guests were given the opportunity to purchase their favorite of either with a percentage of revenues going to the Foundation.

*WINE AND CHEESE TASTING RAISED \$2,700.*

## **ANNUAL GIVING CAMPAIGN**

The Annual Giving Campaign, a community-wide direct mail effort, is the Foundation's largest fundraiser. The Foundation has conducted an Annual Giving Campaign via mail each fall for the past fourteen years. The Annual Campaign for 2011-12 was extremely successful generating more than \$200,000 in contributions. The support of our financial donors including individuals, family foundations, community members, and businesses along with corporate matching gifts is sincerely appreciated.

*ANNUAL CAMPAIGN 2011-12 GENERATED OVER \$200,000.*

## **TARTAN BALL**

The Tartan Ball is at once a celebration of and a fundraiser for our excellent schools. The 13th Annual Tartan Ball was held at The Pfister Hotel in January 2012. Chairs Andi Zimmerman and Susan Malmquist organized a remarkable evening. The event raised more than \$115,000 in profits including \$35,000 through the Fund-A-Grant Voice Auction. This year the Fund-A-Grant supported the Performing and Fine Arts grant and the Technology Fund.

*TARTAN BALL 2012 RAISED OVER \$115,000.*

# Tartan Ball





## FUNDRAISERS *continued*

### **SPRING RAFFLE**

The fourth annual Spring Raffle, chaired by Diana Levy, was held in April 2012. The raffle raised more than \$7,000 in profits. Congratulations to Ivan Diaz and his family, our \$1,000 Grand Prize winner and Vaughan Joubert and family, our \$500 Grand Prize winner. A winner at each school also received \$250: Ellen Leeney, Donges Bay; Jen Keller, Oriole Lane; Jacob Brink, Wilson; The Baranko Family, Lake Shore; Joe Baubonis, Steffen; and Zack Taebel, Homestead.

*SPRING RAFFLE 2012 RAISED OVER \$7,000.*



### **M-T COMMUNITY 5K RUN/WALK**

The sixth annual Mequon-Thiensville Community 5k Run/Walk and Kids 100m Dash, chaired by Kathy Erlandson and Jen Karregeannes, was held in May 2012. This family friendly community event raised nearly \$12,000. Lake Shore Middle School was awarded the Golden Sneaker Trophy for registering the largest percentage of students and staff for the event. Congratulations!

*THE 5K RUN/WALK 2012 RAISED NEARLY \$12,000.*







# 2011-12 DONORS

## CORPORATIONS AND ORGANIZATIONS

### Regent (\$15,000 and above)

Sydney Lauren Tabakin Memorial Fund (\$)

### Emeritus (\$10,000 to \$14,999)

Nicholas Family Foundation (T)

### Legacy (\$5,000 to \$9,999)

Manpower (T)

Sommer's Automotive (T)

### Professor (\$2,500 to \$4,999)

BMO Harris Bank (T)

Concordia University Wisconsin (T)

Elite Sports Clubs (K)

FIS (T)

The Gebhardt Family (T)

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Metro Market Mequon (T)

PKWARE, Inc. (T)

Robert W. Baird & Co. (TK)

Thiensville-Mequon Library League (\$)

Waukesha® Metal Products (T)

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Greater Milwaukee Foundation

- GSZ Family Fund (\$)

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North Shore Bank (K)

Quarles & Brady LLP (T)

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The Windhover Foundation (\$)

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College Nannies and Tutors (TK)

Comprehensive Dental Services, Inc. (K)

- Dr. Stanley F. Teplin

- Dr. Marc W. Jacobson

- Dr. David R. Teplin

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HHS Publications Class (\$)

Homestead High School PTSO (\$)

Kittleson Orthodontics (K)

Knowledge Edge (\$K)

North Shore Pediatrics (K)

Northwestern Mutual

- The Holter Financial Group (T)

Sharon Schuman, Love To Learn LLC (T)

William C. Dowsett, D.D.S. (TK)

### Friend (up to \$99)

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IBM Employee Services Center (\$)

Ray Ziegelbauer Insurance Agency (R)

SMB Landscape Contractors, LLC (R)

### Matching Gifts

Baird Foundation, Inc.

Bank of America Matching Gift Program

Brady Corporation

Bristol-Myers Squibb Employee Giving Program

GE Foundation Matching Gifts Program

MGIC Matching Gift Program

Northwestern Mutual Foundation

- Matching Gifts Program

Rockwell Automation Matching Gift Program

US Bancorp Foundation

- Employee Matching Gift Program

Wells Fargo Educational Matching Gifts Program

### LEGEND:

\$ - Annual Campaign

W - Wine and Cheese Tasting

T - Tartan Ball

R - Raffle

K - Run/Walk





# 2011-12 DONORS continued

## INDIVIDUALS AND FAMILIES

### Regent (\$15,000 and above)

Allen and Debbie Martin (\$TRK)  
~ Nicole

### Emeritus (\$10,000 to \$14,999)

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Greg and Kimberly Heitz (\$T)  
Sharath and Nirmal Raja (\$T)

### Legacy (\$5,000 to \$9,999)

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~ Chris, Hannah and Peter  
Tom and Sheri Price (\$RK)  
~ Ben, Katie and Zach  
Jeff and Marcia Schwager (\$WTRK)  
~ Kelsey and Samantha

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Mark and Barb Bolens (\$T)  
John and Wendy Cayer (\$WTRK)  
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~ Allison and Steven  
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Mike and Andi Zimmerman (\$WTRK)  
~ Ali and Ben

### Fellow (\$1,000 to \$2,499)

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Phillip and Suzanne Bainbridge (WTR)  
Doug and Shelley Burns (\$WT)  
Jeffrey and Marcia Clark (TK)  
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Don Beebe's House of Speed  
Donges Bay Elementary School  
Double Dutch Ranch  
E Street Denim  
Edible Impressions Cookies  
Einstein Brothers Bagels  
Elite Sports Clubs  
Elite Sports Club ~ Randy Haws  
Elkhart Lake's Road America  
Elliot's Partyland  
Erik of Norway  
Estetika  
Eve's Garden  
Express Promotions  
~ Butch Gebhardt  
Extreme Ski & Bike  
Mike and Lynn Falendar  
Faye's  
Fiddleheads Espresso Bar & Cafe  
First Priority Printing  
First Stage Children's Theater  
Fit  
Fred Astaire Dance Studio  
Fromm Family Pet Foods  
Byron and Polly Gabriel  
Gathering On the Green  
Jenny Gehl

German Fest  
Jamie and Karen Geschke  
Glaze  
Godin's Piggly Wiggly  
Goody Two Shooz  
Gossip  
Grace Matthews - John and Gwyn Beagle  
Great Lakes Distillery  
Green Bay Packers  
Chris and Jennifer Halaska  
Harley - Davidson Foundation  
Harvey's Central Grille  
Highland House  
Marc and Wendy Hirsch  
Brad and Karol Hitt  
Homestead Athletic Department  
Homestead Boosters  
Homestead Girls Varsity Softball Team  
Homestead High School~Amelia Figg-Franzoi  
Homestead High School~Brett Bowers  
Homestead High School~Choir Director  
~ Rebecca Renee Winnie  
Homestead Orchestra ~John Emanuelson  
Homestead Varsity Football Team  
Impressions Day Spa  
In Step Physical Therapy & Performance  
Footwear  
Infinite Gymnastics  
J. Hillburn Men's Clothiers  
Jimmy John's  
John G. Shedd Aquarium  
Johnson Level & Tool  
Just Drive - Mequon  
Kapco, Inc ~ Jim and Laura Kacmarcik  
Dr. Michael Kim  
John and Nancy Kirtley  
John and Connie Kittleson  
Kittleson Orthodontics  
Knowledge Edge  
Scott & Jen Kolsky  
Eric and Kathy Konik  
Koss Stereophones  
Dennis Krause  
Lake Shore Middle School  
Mike and Tracy Lappin  
Leonardo's Pizza  
Les Moise  
Libby Montana Bar, Grill and Volleydome  
Stuart and Lisa Lindsay  
Scott and Jodi Lurie  
Greg and Julie Lutz  
Mama Mia's  
Marcus Theatres Corporation  
David & Rachael Marks  
Massage Envy  
Tuck and Leigh Maxon  
McNabb & Risley Fine Furniture  
& Interior Design  
Mequon Country Club  
Mequon Lawn and Garden  
Mequon-Thiensville Education Foundation  
Board of Directors  
Mequon Now  
Metro Market  
Miller Baking Company  
MillerCoors  
Milwaukee Ballet  
Milwaukee Brewers Baseball Club  
Milwaukee Public Museum  
Milwaukee Wave Professional Soccer  
Missing Links  
M-T Recreation Department

National Business Furniture  
Eric and Lisa Nelson  
NewsGraphic  
Miller and Cheri Newton  
Mark Niedfeldt M.D.  
North Shore Country Club  
North Shore Dance Studio  
Rory and Leslie Oppenheimer  
Oriole Lane Elementary School  
Ozaukee Skateland  
Paintball Dave's  
Papa Murphy's Take 'N' Bake  
Personalized Awards  
Photographic Services  
Picardy Shoe Parlour  
Prestige Auto Works  
PRP Wine International  
Quintessa Medical Spa  
Rite Hite Family YMCA  
Riveredge Nature Center  
Roly Poly  
Rosati's Pizza of Fox Point  
Andrew and Jill Schlesinger  
Schlitz Audubon Nature Center  
Jeff and Marcia Schwager  
Schwanke-Kasten Jewelers  
Sendik's Food Market  
Craig and Sarah Shirley  
Shoot the Moon Photography  
Shully's Cuisine & Events  
Silver Spray Car Wash  
Silver Spray Service  
Sound DESIGNS, Inc  
Julie Soyka  
SPOKE  
Sprecher Brewery  
Steffen Middle School  
Stein Garden and Gifts  
Strauss Veal  
Suburban Motors Harley-Davidson/Buell  
Sybaris  
Tartan Ball Committee Members  
The Bartolotta Charitable Fund  
The Bradley Center  
The Capital Grille  
The Feed Bag Pet Supply Company  
The Last Detail  
The Learning Shop  
the lemon tree  
The Organizers  
The Pfister Hotel  
Thiensville Fire Department  
Tobin Jewelers  
Tres Jolie Solace  
UBS Financial Services, Inc.  
University School of Milwaukee  
Velocity Cycling Studio  
VIP Sports Marketing - Fred Pramenko  
Vitality Personal Training  
Tom and Kerri Wang  
Washington House Inn Bed & Breakfast  
Welke's House of Roses  
Wilson Elementary School  
Wisconsin Athletic Club  
John and Kris Worthington  
Worzella Photography, Inc  
John Yang and Ellen Leeney  
YogaOne Studio  
Zaffiro's  
Zoological Society of Milwaukee



# HONORARIUMS AND MEMORIALS

## LEAVE A LEGACY IN HONOR OF 2012 GRADUATES...

In honor of Rachel Behnken  
Brian and Laura Behnken  
In honor of Meredith Bobber  
Bernard and Joyce Bobber  
In honor of Jessica Gold  
Mark and Jackie Gold  
In honor of Madeline Happ  
Scott and Kathy Happ  
In honor of Spencer S. Hosseini  
Hosseini and Anne Hosseini

In honor of Todd A. Le  
The Le Family  
In honor of Will Malmquist  
The Malmquist Family  
In honor of Mary Ellen Metzendorf  
Mark and Donna Metzendorf  
In honor of Michelle Rokni  
The Rokni Family  
Carol, Benny, Mimi and Eric

In honor of Andrew Salazar  
The Salazar Family  
In honor of Aaron Sherman  
David Sherman and Gina Buono  
In honor of Rachel Ann Thomas  
Marty and Robin Martin  
In honor of Nicholas Van Handel  
Mike and Judy Van Handel

## IN HONOR OF...

In honor of Rachel and Hannah Behnken  
Brian and Laura Behnken  
In honor of Kim Ebinger's Birthday  
Betty Draughon  
Michele Evans  
Debra Judge  
Barb Quilling  
Erin Schmitt  
Beth Shully  
Beth Sweet  
Gale Watson  
In honor of Mayor Curtis Gielow  
Warren Stumpe  
In honor of Arin and Justin Hirsch  
Marc and Wendy Hirsch

In honor of our grandchildren  
Jordan and Hannah Kolsky  
Mike and Fran Grabow  
In honor of Charlie, Isabelle, Libby  
and Oliver Maleki  
Saede and Katie Maleki  
In honor of Jennifer Stamm  
Laurie Dulitz  
Joanna Gerard  
Katie Kosobud  
Anne Krueger  
Yasmine Sido  
Kim Sylla

## IN MEMORY OF...

In memory of Sydney Tabakin  
Michael and Lynn Falender

## VOLUNTEERS

Kelly Aceto  
Laura Agyar  
Joe Allen  
Margaret Ambrookian  
Julie Anderson  
Nancy Anderson  
Susie Auchter  
Libby Baranko  
Nathan Bennett  
Dawn Berlin  
Anne Bingham  
Sue Birmingham  
Ilan Blanck  
Melissa Bleidorn  
Meri Bobber  
Kristin Bowers  
Ann Braaten  
Anita Braun  
Sally Buchanan  
Traci Cain  
Shirley Campbell  
Cardinal Football  
Sue Chavin  
Marcia Clark  
Stephanie Clark  
Laurie Collins  
Mary Darling  
Will Dowsett  
Tierra Durcet

Kathy Erlandson  
Kiley Erlandson  
Lief Erlandson  
Kris Fish  
Christian Fite  
Alex Fite  
Andrew Fite  
Julia Fleming  
Stephanie Fleming  
Gillian Foulkes  
Keri Francis  
Polly Gabriel  
Janet Gebhardt  
Barbara Glazer  
Ann Gorlinski  
Liz Graumann  
Tammy Greve  
Tim Igel  
Mark Hahn  
Matt Hanson  
Mary Pat Hawley  
Olivia Herzog  
Karol Hitt  
Jodi Holman  
Ginny Jagla  
Jane Kammerait  
Jen Karegeannes  
Mike Karegeannes  
Carolynn Kassander

Emily Kassander  
Melanie Kassander  
Paul Kassander  
Sarah Kassander  
Emilie Katona  
Nancy Kirtley  
Jen Kolsky  
Kathy Konik  
Kathy Kostic  
Anne Krueger  
Karen Krueger  
Maria LaMachia  
Deb Lamers  
Tracy Lappin  
Diana Levy  
Sarah Lopina  
Hailey Loukopoulos  
Monique Ma  
Chris Malicky  
Eric Malicky  
Hannah Malicky  
Rachael Marks  
Debbie Martin  
Denise Matthews  
Lyn McCarthy  
Barrie Merar  
Terry Mitman  
Andrew Nerbun  
Vanessa Nerbun

Cheri Newton  
Erin Ochocki  
Lori O'Hagan  
Ciara Pagel  
Sheri Price  
Sylvia Prising  
Mary Kay Pulito  
Nikhil Ramnarayan  
Jack Rooney  
Bridget Sandlow  
Marcia Schwager  
Liz Sehnert  
Karin Severson  
Sarah Shirley  
Chelsea Shister  
Nancy Slawson  
Niko Soforo  
Joan Sommer  
Julie Soyka  
Chris Speaker  
Erika Spitz  
Tim Stark  
Diane Stegeman  
Paula Taebel  
Heather Teplin  
Michele Tietz  
Sarah Timmer  
Laura VanVooren  
Liz Weir

Andrew Weitzer  
Joey Werner  
Melanie White  
Julie Wojcik  
Corina Wojnowski  
Betsey Woody  
Kris Worthington  
Melissa Yun  
Bethany Zamora  
Andi Zimmerman  
Jennifer Zoeller

### Special thanks to the following office staff at the schools for all their assistance:

Rosie Asmondy  
Liz Bryde  
Cindy Burke  
Laverne Foster  
Babetta Frazier  
Nancy Kress  
Patti Lohr  
Amanda Sievers  
Kay Sissom  
Chris Skopek  
Holly Stadler  
Cathy Wolff



# *“Investing in the Advancement of Excellence”*

## **MISSION**

The Mission of the MTEF is to develop community-wide private financial support for the Mequon-Thiensville School District, and through grants, to help support continued excellence in education.

## **STATEMENT OF PURPOSE**

The Foundation is committed to helping address the budgetary shortfalls and to ensuring that the Mequon-Thiensville School District advances in technology, curriculum, and personnel.

Declining enrollments coupled with the unfavorable state funding formula make this a fiscally challenging time for the Mequon-Thiensville school district. Creation of strong private-public partnerships empowers supporters of public education to partner together to make a difference as we prepare our students for the 21st century global world.

## **GOALS**

- To achieve a distinct, beneficial, and clearly understood role in the community.
- To collaborate with school district personnel and other school support groups to identify ways to maintain the educational excellence our children deserve.
- To seek and support creative ways to ensure the school district advances in technology, curriculum, and personnel.
- To expand our parent, staff, and community donor base.

## **ABOUT THE FOUNDATION**

The Mequon-Thiensville Education Foundation (MTEF) was incorporated in 1998 as a nonprofit organization committed to advancing educational excellence. The Foundation is governed by a volunteer Board of Directors, which operates independently yet in conjunction with the Mequon-Thiensville School District (MTSD) and Board of Education. The Foundation is a tax-exempt charitable organization under Section 501(c) (3) of the Internal Revenue code.

The MTEF benefits all six schools in the MTSD consisting of Donges Bay Elementary School, Oriole Lane Elementary School, Wilson Elementary School, Lake Shore Middle School, Steffen Middle School, and Homestead High School.



Mequon – Thiensville  
Education Foundation



# STATEMENTS OF FINANCIAL POSITION

## JUNE 30, 2012 AND 2011

	2012	2011
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 273,869	\$ 347,434
Certificate of deposit	35,834	35,745
Pledges receivable	3,159	2,607
Prepaid expenses	<u>4,603</u>	<u>2,698</u>
TOTAL CURRENT ASSETS	<u>317,465</u>	<u>388,484</u>
<b>FIXED ASSETS</b>		
Computer, equipment and software	5,993	5,993
Less: Accumulated depreciation	<u>(5,479)</u>	<u>(4,448)</u>
TOTAL FIXED ASSETS	<u>514</u>	<u>1,545</u>
<b>INTEREST IN NET ASSETS</b>		
- GREATER MILWAUKEE FOUNDATION	<u>316,294</u>	<u>259,243</u>
TOTAL ASSETS	<u>\$ 634,273</u>	<u>\$ 649,272</u>
<b>LIABILITIES AND NET ASSETS</b>		
<b>CURRENT LIABILITIES</b>		
Grants payable	\$ 152,332	\$ 196,476
Accrued expenses	<u>1,252</u>	<u>510</u>
TOTAL CURRENT LIABILITIES	<u>153,584</u>	<u>196,986</u>
<b>NET ASSETS</b>		
Unrestricted		
Undesignated	31,946	53,911
Designated	<u>254,634</u>	<u>221,833</u>
TOTAL UNRESTRICTED	<u>286,580</u>	<u>275,744</u>
Temporarily restricted	69,874	56,557
Permanently restricted	<u>124,235</u>	<u>119,985</u>
TOTAL NET ASSETS	<u>480,689</u>	<u>452,286</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 634,273</u>	<u>\$ 649,272</u>



# BOARD OF DIRECTORS

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**VICE PRESIDENT:** Diana Levy  
**TREASURER:** David Hokeness  
**SECRETARY:** Bryan Sadoff

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Sue Schouten  
Thomas F. Schrader  
Ken Zganjar

Susan Malmquist

Stephanie Fleming



Mequon – Thiensville  
Education Foundation

If you have any questions or comments regarding  
the Mequon-Thiensville Education Foundation,  
please call 262.238.5697,  
email [info@mtef.org](mailto:info@mtef.org), or visit [www.mtef.org](http://www.mtef.org).



Mequon — Thiensville  
Education Foundation

P.O. Box 514  
Mequon, WI 53092  
262-238-5697  
[www.mtef.org](http://www.mtef.org)  
[info@mtef.org](mailto:info@mtef.org)

**OPPORTUNITIES  
TO SUPPORT!**

ANNUAL CAMPAIGN 2012-13  
TARTAN BASH – JANUARY 26, 2013  
SPRING RAFFLE – SPRING 2013  
5k RUN/WALK – MAY/JUNE 2013

**LOOK FOR THE ANNUAL CAMPAIGN BROCHURE IN NOVEMBER!**

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