



# Mequon – Thiensville Education Foundation

**2012-2013 ANNUAL REPORT**



*"INVESTING IN THE ADVANCEMENT OF EXCELLENCE"*

[WWW.MTEF.ORG](http://WWW.MTEF.ORG)



# LETTER FROM THE PRESIDENT

Dear Friends,

The Mequon-Thiensville Education Foundation is pleased to report another successful year of "investing in the advancement of excellence" for the Mequon-Thiensville School District. Due to the continued generosity of our many supporters, the Foundation has awarded over \$2.8 million in grants to the district since its inception in 1998.

We greatly appreciate the volunteers and donors who support the Foundation's efforts to maintain excellence in education. Despite the lingering effects of the recession, our community continues to show strong support for our schools. Because of YOU, the Foundation was able to award grants of \$279,000 for the 2013-2014 school year. The results of your generosity that have advanced education in Mequon-Thiensville are summarized in the Grant Awards section of this Annual Report. In particular, I want to highlight how the role of technology impacts the students' classrooms which is featured in a success story on the next page.



I personally want to thank the Foundation's Board of Directors which has thoughtfully guided the organization in the areas of finance, law, marketing, teacher award selection, and grant approval, as well as volunteering and participating in the Foundation's fundraising events. Thank you, too, to Eric Dimmit and Robin Schlei, ex-officio officers from the district, who have donated many hours to the Foundation.

As we move forward, I encourage everyone in our community to become part of our giving circle. Whether you choose to participate financially, through volunteer hours, or by attending one of our events, please know that you are making a difference for our children and our community.

Working for Every School, Every Teacher, Every Student!

Sincerely,

Andi Zimmerman  
President 2012-13



# MTEF SUCCESS STORY

## **INSPIRING YOUNG MINDS THROUGH TECHNOLOGY**

Technology plays an important role in impacting students' classroom experiences in the Mequon-Thiensville schools. The MTEF is a major player in providing the funds for equipment that will help students at all grade levels reach their potential. Students enjoy using technology to help them learn, and are excited when they are able to learn about equipment they may use in the future.

Oriole Lane Elementary School's IMC Specialist, Susan Hersh, sees firsthand how SMART Boards in all of the classrooms engage students in the learning process, and she knows "how much of learning is visual for so many students, having these tools in the classroom is a huge benefit," because the staff can make sure all types of learners are getting the information they need. Both students and staff agree that the use of SMART Boards excites the classes and increases the level of interaction, which for students means class is more enjoyable.

Elementary students are not the only ones who get excited about using SMART Boards in class, the students at Steffen Middle School also understand the benefits the technology brings to their classroom experience. One student explains how he likes being able to interact with the lesson while also making notes for the teacher to see. Teachers can help the students better by reading their notes and adjusting the lesson. Mary Lock, an 8th grade teacher, explains "a correlation between the use of technology in the classroom and increased achievement is happening!"

Once students get to Homestead High School, they are able to see the donations of MTEF at work in a more focused use. Students taking science classes are able to use equipment that helps them better understand chemical reactions and read EKGs, which helps them grasp the lessons and show them what is possible in certain fields. The HHS Science Department Chair, Dave Savage, explains "over the long run...MTEF is providing the potential for experiences that hopefully will inspire students to go in to math and science." These experiences are not offered at all schools, and the students of the MTSD are receiving "high caliber" experiences with the technology.

Thanks to your donations, the MTEF is able to fund technology initiatives that the teachers want to see in the classrooms. By providing teachers with the resources necessary to engage students, the classroom experience is helping students see the importance of technology in their lives.



Susan Hersh



Mary Lock



Dave Savage





# GRANT AWARDS

## 2012-13 GRANT AWARDS

MTEF Grant Awards target areas in technology, curriculum, and personnel to maintain the high quality education our children need for today's 21st century global economy.

The donors recognized in this Annual Report have made the following grants possible:

### 21ST CENTURY MOBILE TECHNOLOGY (\$93,746)

This grant will ensure 21st Century student learning by providing iPads, Chromebooks, and Carts to our students in all six schools.

### STEM: SCIENCE, TECHNOLOGY, ENGINEERING, AND MATH (\$44,023)

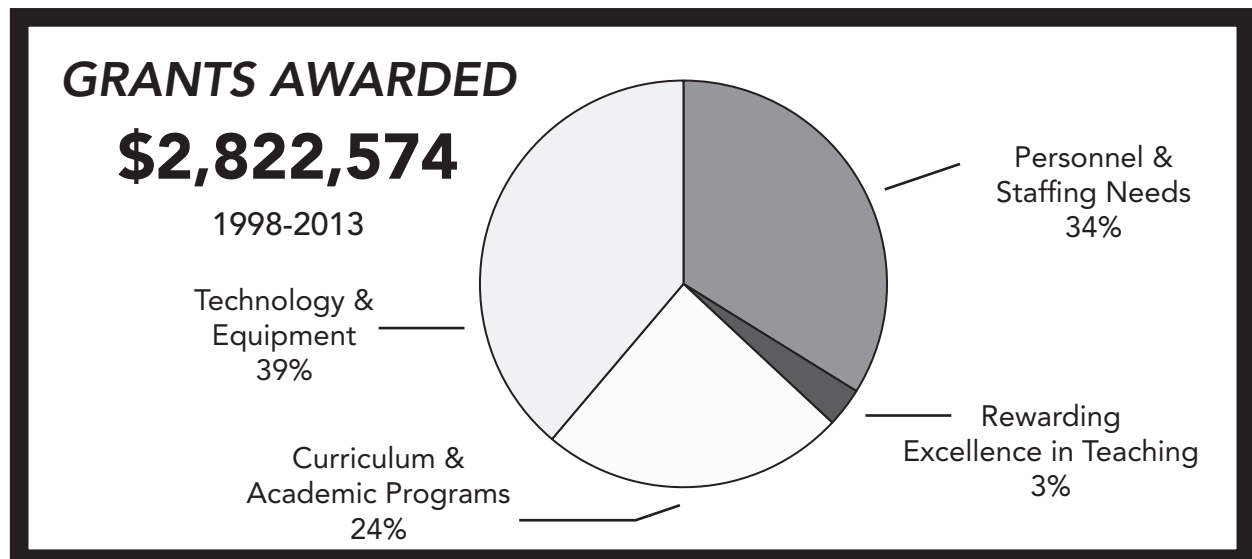
This grant will provide print, science, and technology based resources for grades K-12. This equipment and resources can improve STEM learning and academic achievement for all students.

### AVID MIDDLE SCHOOL ACHIEVEMENT (\$38,230)

The implementation of AVID (Advancement Via Individual Determination) at Lake Shore and Steffen Middle Schools will provide students with the understanding, skills, and knowledge necessary for college and career readiness.

### PROFESSIONAL DEVELOPMENT (\$17,500)

This grant is annual support for building principals to have discretionary funds to meet School Growth Plan Achievement Goals.





# GRANT AWARDS *continued*

## **ADVANCED PLACEMENT: ENSURING STUDENT COLLEGE READINESS (\$8,490)**

This grant will provide materials and resources for the new AP Human Geography class at Homestead High School. Additional funds will provide for AP testing support.

## **MODERN ASIAN LANGUAGE: MANDARIN (\$8,000)**

This grant will provide resources and materials for the implementation of Level 1 Mandarin at Homestead High School for the 2013-2014 school year.

## **DONOR DESIGNATED DONATIONS (\$66,020)**

Individual donors have funded these grants to meet specific needs throughout the school district. The use of these funds is designated by the donor and includes funding items such as teaching awards, learning resources, and other technology related equipment.

## **EXCELLENCE IN TEACHING AWARDS (\$3,000)**

Due to the continued generosity of our donors, we are able to award Excellence in Teaching Awards at the elementary, middle, and high school levels. Please refer to the Teaching Awards section to read more about this year's recipients.

## **\$279,009 / Total Grants**

We would like to thank the members of the Grants Advisory Committee: Debbie Anderson, Nancy Anderson, Brett Bowers, Jeridon Clark, Eric Dimmitt, Myra George, Dave Hokeness, Susan Malmquist, Debbie Martin, Chair Tom Price, Alli Rudich, Bryan Sadoff, Robin Schlei, Julie Wojcik, and Andi Zimmerman.

## **MEQUON-THIENSVILLE EDUCATION FOUNDATION ENDOWMENT FUND**

In 2002, the Mequon-Thiensville Education Foundation established an Endowment Fund, which is currently administered by the Greater Milwaukee Foundation. As with many non-profit organizations, the Endowment Fund was created so that it will eventually provide an ongoing source of income for our operating expenses and general funding purposes.

The Endowment Fund was seeded with private donations in varying amounts. It continues to grow through direct donations, supplementary contributions by the Foundation, and growth of its investments. This past fiscal year, over \$34,000 was added to the Endowment Fund. The current goal is to grow the Endowment Fund to \$1 million, after which the Foundation will use earnings to support overall program objectives.

Donors may designate their donations to the Endowment Fund in one of three ways:

- By checking the "Endowment Fund" box on our Annual Campaign donor envelope.
- By printing out a donor form from our website at [www.mtef.org](http://www.mtef.org) and checking the "Endowment Fund" box.
- By donating online via the "Donate Online" link of our website and designating the Endowment Fund.

A gift to the Endowment Fund through your personal and/or family estate is yet another way to express your support of the Mequon-Thiensville Education Foundation. Please consult your estate planning expert.



# TEACHING AWARDS

In addition to contributing to grant awards, generous community members have established teaching awards at the elementary, middle, and high school levels. The awards are made annually in June to staff members who demonstrate exemplary leadership in the preparation of students for continued academic advancement.

The Mequon-Thiensville Education Foundation congratulates the 2013 Excellence in Teaching Award recipients. Joe Ciurlik and Anna Mae Grimm at Homestead High School, Sheila Jentsch at Lake Shore Middle School, and Linda Schmale at Wilson Elementary School have been recognized for their exemplary teaching and preparation of students for the next level in their education. At all levels, the recipients must demonstrate good communication and leadership skills, exhibit a willingness to become involved and to share their teaching expertise with students as well as peers, incorporate innovating teaching methods, and have a positive impact on all students.



*2013 Excellence in Teaching Award winners –  
(from left to right)*

*Anna Mae Grimm and Joe Ciurlik, Homestead High School Excellence in Teaching Award  
Sheila Jentsch, Middle School Excellence in Teaching Award  
Linda Schmale, Elementary School Excellence in Teaching Award*



# FUNDRAISERS

MTEF is proud to provide various opportunities for the Mequon-Thiensville community to support their schools. The success of these events in 2012-13 will make a profound difference in the classrooms during the 2013-2014 school year. We would like to thank all those involved as a donor, participant, or volunteer.

## **JOEY GERARD'S PREVIEW COCKTAIL PARTY**

The Bartolotta Restaurant Group invited MTEF to be the beneficiary of their soft opening cocktail party in September 2012. MTEF received 100% of the ticket revenue.

*JOEY GERARD'S PREVIEW COCKTAIL PARTY RAISED \$6,000.*

## **ANNUAL GIVING CAMPAIGN**

The Annual Giving Campaign, a community-wide direct mail effort, is the Foundation's largest fundraiser. The Annual Campaign for 2012-13 was successful in generating more than \$173,000 in donations. The support of our financial donors including individuals, family foundations, community members, and businesses along with corporate matching gifts is sincerely appreciated.

*ANNUAL CAMPAIGN 2012-13 GENERATED OVER \$173,000.*

## **TARTAN BASH**

The Tartan Bash is at once a celebration of and a fundraiser for our excellent schools. Tartan Bash was held at the River Club of Mequon in January 2013. Chairs Tracy Lappin, Lynn Falender, and Kathy Konik organized a remarkable evening. The event raised more than \$157,000 in profits, including \$48,000 through the Fund-A-Grant Voice Auction for STEM: Science, Technology, Engineering, and Math, and Interactive Classroom Carts.

*TARTAN BASH 2013 RAISED OVER \$157,000.*

# TARTAN *Bash*





# FUNDRAISERS *continued*

## **SPRING RAFFLE**

The fifth annual Spring Raffle, chaired by Kimberly Heitz, Lynn Grosso, and Mary Liniewski, was held in April 2013. The raffle raised nearly \$7,000 in profits. Congratulations to Tori Rockford, our \$1,000 Grand Prize winner and the Kestner Family, our \$500 Grand Prize winner. A winner at each school also received \$250: The Rahman Family, Donges Bay; The Roemke Family, Oriole Lane; The Davies Family, Wilson; The Rilling Family, Lake Shore; The Griffin Family, Steffen; and The Lucas Family, Homestead.

*SPRING RAFFLE 2013 RAISED NEARLY \$7,000.*

## **M-T COMMUNITY 5K RUN/WALK**

The seventh annual Mequon-Thiensville Community 5k Run/Walk and Kids 100m Dash, chaired by Mike Franks, was held on June 2, 2013. This family friendly community event raised more than \$11,000. Lake Shore Middle School and Wilson Elementary were awarded the Golden Sneaker Trophy for registering the largest percentage of students and staff for the event. Congratulations!

*5K RUN/WALK 2013 RAISED OVER \$11,000.*

## **VOLUNTEERS**

Kelly Aceto  
Deanna Aldape  
Margaret Ambrookian  
Americorps Volunteers  
Nancy Anderson  
Susie Auchter  
Whitney Berger  
Melissa Bleidorn  
Ann Braaten  
Gregg Bubolz  
Sue Chavin  
Sarah Clark  
Stephanie Clark  
Dan Claussen  
Margo Crowley  
Carolyn Donovan  
Cheryl Duckler  
Liz Evans  
Lynn Falender \*  
Stephanie Fleming  
Gillian Foulkes  
Mike Franks \*  
Diana Fricke  
Polly Gabriel  
Janet Gebhardt  
Ann Gorlinski

Helen Gouverneur  
Tammy Greve  
Lynn Grosso \*  
Michelle Gunn  
Bob Heinrich  
Kimberly Heitz \*  
Ann Hering  
Erich Hinterstocker  
Kristin Hinterstocker  
Anika Hitt  
Karol Hitt  
Kathryn Houpt  
Ginny Jagla  
Jen Kareageannes  
Nancy Kirtley  
Jen Kolsky  
Matt Komro  
Kathy Konik \*  
Anne Krueger  
Deb Lamers  
Tracy Lappin \*  
Ellen Leeny  
Laura Leszczynski  
Diana Levy  
Mary Liniewski \*  
Jodi Lurie

Katie Maleki  
Kara Mallouk  
Brad Malmquist  
Meghan Malmquist  
Susan Malmquist  
Will Malmquist  
Deb Martin  
Nicole Martin  
Sue Martin  
Lyn McCarthy  
Shelley McGauran  
Ashley McKeegan  
Terry Mitman  
Andrew Nerbun  
Vanessa Nerbun  
Cheri Newton  
Debbie Panella  
Julie Popp  
Ally Rausch  
Lucy Reeve  
Anne Roemke  
Wendi Sabinash  
Alicia Sadoff  
Bridget Sandlow  
Liz Sehnert  
Sarah Shirley

Joan Sommer  
Julie Soyka  
Paula Taebel  
Heather Teplin  
Liz Weir  
Brooke White  
Mike White  
Susan Wichman  
Julie Wojcik  
Corina Wojnowski  
Pat Wood  
Betsey Woody  
Kris Worthington  
Ali Zimmerman  
Andi Zimmerman  
Jennifer Zoeller  
Homestead High School  
- Student Volunteers  
John Emanuelson  
- Director of the HHS  
Chamber Orchestra  
Todd Spindler  
- Director of the HHS  
Jazz Ensemble

\* Event Chair





# 2012-13 DONORS

## CORPORATIONS AND ORGANIZATIONS

### Regent (\$15,000 and above)

Sydney Lauren Tabakin Memorial Fund (\$)

### Emeritus (\$10,000 to \$14,999)

Nicholas Family Foundation (T)

### Legacy (\$5,000 to \$9,999)

Sommer's Automotive (T)

### Professor (\$2,500 to \$4,999)

Anonymous (T)  
BMO Private Bank (T)  
Concordia University Wisconsin (T)  
Elite Sports Clubs (K)  
Exacto Spring Corporation (TK)  
FIS (T)  
Greater Milwaukee Foundation  
- GSZ Family Fund (\$)  
ManpowerGroup (T)  
PKWARE Inc. (T)  
Robert W. Baird & Co. (TK)  
Thiensville-Mequon Library League (\$)  
Waukesha @ Metal Products (TK)

### Fellow (\$1,000 to \$2,499)

Culver's (\$)  
Moms Of Mequon-East Chapter (\$)

### Scholar (\$500 to \$999)

Mark Berger D.D.S., S.C. (T)  
Eye Physician Associates, S.C. (T)  
Freedom Physical Therapy Services, S.C. (K)  
Mark W. Niedfeldt, M.D., LLC (K)  
North Shore Bank (K)  
Quickflash – Jacobus Energy (K)  
Wasserman & Associates (T)  
Wells Fargo Bank (\$)

### Associate (\$100 to \$499)

Anonymous (\$)  
A-1 Cleaners (K)  
Dr. Scott Arbit Orthodontics (K)  
College Nannies & Tutors (TK)  
Comprehensive Dental Services, Inc. (K)  
- Dr. Stanley F. Teplin  
- Dr. Marc W. Jacobson  
- Dr. David R. Teplin  
Front Porch Financial Management (K)  
Health In Balance Physical Therapy, LLC (K)  
Kittleson Orthodontics (K)  
Knowledge Edge (K)  
Lakeshore Orthodontics S.C. (K)  
Lickteig Chiropractic Clinic, S.C. (K)  
Love To Learn LLC - Sharon Schuman (T)  
Mequon-Thiensville Optimist Club (K)  
North Shore Pediatrics (K)  
PNC Bank (K)  
Shully's Cuisine & Events (T)

Telsmith, Inc. (K)  
Treetops Landscape Design, Inc (K)

### Friend (up to \$99)

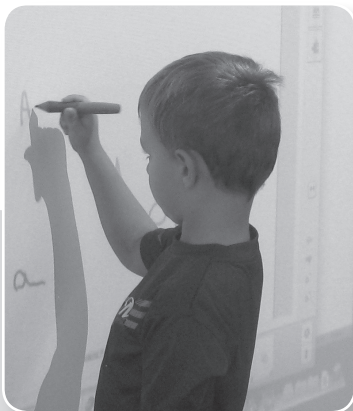
BAM Fitness Coaching LLC (J)  
IBM Employee Services Center (\$)

### Matching Gifts

Baird Foundation, Inc.  
Brady Corporation Foundation, Inc.  
Bristol-Myers Squibb  
Employee Giving Program  
GE Foundation Matching Gifts Program  
MGIC Matching Gift Program  
Northwestern Mutual Foundation  
Matching Gifts Program  
Northwestern Mutual  
Lueder Financial Group, LLC  
US Bancorp Foundation  
Employee Matching Gift Program  
Wells Fargo Educational  
Matching Gift Program

### LEGEND:

\$ - Annual Campaign  
J - Joey Gerard's Event  
T - Tartan Bash  
R - Raffle  
K - Run/Walk





# 2012-13 DONORS continued

## INDIVIDUALS AND FAMILIES

### Regent (\$15,000 and above)

Allen and Debbie Martin (\$TK)  
~ Nicole

### Emeritus (\$10,000 to \$14,999)

Peter and Stephanie Fleming (J\$TRK)  
~ Leslie  
Greg and Kimberly Heitz (J\$TRK)  
~ Madison  
Eric Malicky and Kathy Kostic (J\$TK)  
~ Chris, Hannah and Peter

### Legacy (\$5,000 to \$9,999)

Tom and Mindy Berman (TR)  
Jeffrey and Marcia Clark (T)  
Jamie and Karen Geschke (J\$T)  
Mike Kelly and Francine Cosner (\$T)  
Greg and Julie Lutz (\$T)  
The Mitman Family (\$T)  
Tom and Sheri Price (\$TR)

### Professor (\$2,500 to \$4,999)

Jeff and Karrie Adix (\$)  
Jon and Libby Baranko (J\$TRK)  
~ Drew, Robby and Ryan  
Mark and Whitney Berger (J\$TR)  
David and Stephanie Clark (J\$TRK)  
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John and Margo Dolan (TR)  
Darian and Mary Ellen Griffin (\$TR)  
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Brad and Karol Hitt (J\$TRK)  
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Don and Joan Sommer (\$T)  
Scott and Paula Taebel (\$T)  
Jon and Karen Van Drisse (TK)  
~ Nick and Sami  
John and Kris Worthington (T)  
Charles Yang and Peggy Tong Yang (\$T)  
John Yang and Ellen Leeney (T)  
Mike and Andi Zimmerman (J\$TRK)  
~ Ali and Ben

### Fellow (\$1,000 to \$2,499)

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Kent and Nancy Anderson (J\$TRK)  
David and Ann Braaten (\$T)  
Andrew Brooks (\$)  
Doug and Shelley Burns (J\$T)  
John and Wendy Cayer (\$TRK)

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Ryan and Julie Cooley (T)  
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Christopher and Deborah Doughty (T)  
William and Kim Ebinger (\$T)  
Duane and Julie Faber (\$RK)  
Anthony Ferguson and Michelle Andrew (\$T)  
J. P. and Jennifer Fingado (TR)  
Christian Fite and Anita Braun (J\$RK)  
~ Andrew  
Jeffrey and Keri Francis (TR)  
Michael Franks and Julie Wojcik (\$K)  
~ Brian, Grace and Tim  
Kevin Gee and Barbara Rain (T)  
Phillip and Rebecca Georges (TRK)  
~ Caleb, Larissa and Nicholas  
Gregory and Ann Gorlinski (\$TK)  
~ Kate and Megan  
Milan and Gabriela Grbic (T)  
Greg and Amy Hartwig (TR)  
David and Jane Hokeness (J\$TK)  
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Tom and Jane Kammerait (J\$T)  
Drew and Sheri Kanyer (\$T)  
John and Nancy Kirtley (T)  
Eric and Kathryn Konik (T)  
John and Stacy Koss (\$)  
Mike and Tracy Lappin (J\$TRK)  
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John and Suzette Urbashich (J\$T)  
Alex and Susan Zacharias (\$)  
Anna Zuckerman (T)

### Scholar (\$500 to \$999)

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Ryan and Kristen Deneen (TK)  
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Robert and Ruth Lennon (T)  
Scott and Jodi Lurie (T)  
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Kurt and Susan Malmquist (J\$TK)  
Joe and Sue Martin (TK)  
~ Michelle and Nicholas  
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Dave and Mindy Pelisek (\$T)  
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Keith and Karen Rader (T)  
Jeffrey and Susanne Rattner (\$)  
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Mike and Wendi Sabinash (T)  
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Paul Schoessow and Jane Schiltz (T)  
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James and Patricia Wood (\$T)  
Eric and Diane Zall (TR)  
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 Peter and Sue Birmingham (TRK)  
 ~ Connor and Michael  
 Joseph and Piera Boehmer (\$T)  
 Geoff and Jennifer Bogli (\$)  
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 Kent and Jennifer Brase (TR)  
 Terese Brecklin (T)  
 Michael and Jodi Brin (T)  
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 Jason and Traci Cain (TR)  
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 Barry and Suzanne Chavin (T)  
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 Bill and Ann Croke (T)  
 Laura Cullen (T)  
 John and Karen Curtis (\$R)  
 Sandy and Jean Custer (\$)  
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 ~ Brandon and Ethan  
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 Ryan and Heidi Doerr (T)  
 Gregg and Tammy Dooge (\$TR)  
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 Daniel and Michelle Ferguson (T)  
 Mark and Lynn Fitzsimmons (TK)  
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 David and Gillian Foulkes (\$)  
 John and Suzanne Freckmann (TR)  
 Ariel and Barbara Friedlander (\$)  
 Byron and Polly Gabriel (T)  
 Gregg and Lena Gauss (TRK)  
 ~ Natalie and Nicole  
 Ryan and Christina Gaylor (\$)  
 Butch and Melissa Gebhardt (T)  
 Susie Gebhardt (T)  
 Tom and Wendy Gebhardt (TK)  
 ~ Drew and Kristen  
 Curt and Mary Gielow (J\$T)  
 Greg and Sandi Gleisner (\$)  
 Scott and Michelle Godden (TR)

Andrew and Laura Gradecki (\$)  
 Henry and Laura Graupe (T)  
 Dave and Sue Greco (T)  
 Mr. and Mrs. Paul Greeney (\$)  
 Jay and Gail Grieger (T)  
 Scott and Julie Griswold (T)  
 Jon and Lynn Grosso (TRK)  
 David and Dana Gruen (TR)  
 Dave and Jennifer Hadcock (T)  
 John and Pattie Hansen (\$T)  
 Jim and Ann-Marie Hanson (TK)  
 ~ Connor  
 Bill and Sandy Haselow (\$T)  
 Dan and Mary Pat Hawley (\$T)  
 Jay and Anne Heilmann (T)  
 Dave and Michelle Henrichs (\$R)  
 Karl and Carol Hertz (J\$)  
 Benjamin Ho and Chaohua Xu (\$R)  
 Jim and Pat Hoffman (T)  
 Steve and Debra Holter (\$)  
 Clifton and Laura Hooks (TRK)  
 ~ Amanda and Grant  
 Patrick Hopfensperger (\$)  
 The Huck Family (\$)  
 Marc and Lori Jacobson (\$)  
 Dan and Ginny Jagla (TK)  
 ~ Caitlin  
 Mike and Jennifer Karegeannes (JTK)  
 ~ Ava, Grace and Will  
 Barbara Karol (JT)  
 Kean and Kate Kasper (T)  
 Jeffrey and Judith Katt (\$R)  
 Lawrence and Lisa Katz and Family (J\$)  
 Bill and Judy Kay (\$)  
 Mary Kellner (\$)  
 Joseph and Maria Kelly (TR)  
 Matthew and Teresa Kennedy (T)  
 Atif and Reena Khan (T)  
 John and Jennifer Kloss (TR)  
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Lakeshore Chinooks Baseball  
Legends of the Fields  
the lemon tree  
Leo and Jenny Photography  
Les Moise  
Phil and Kerri Lewis  
Libby Montana Bar, Grill and Volleydome  
Lucille's Piano Bar  
Greg and Julie Lutz  
Marc Marotta  
Mama Mia's  
Mandel Company  
Steve Manor  
Marcus Theatres Corporation  
Mark Berman and Son  
Massage Envy  
The McCann Family  
Matt and Laura McGourthy  
Mequon Ace Hardware  
Mequon Volleyball Club  
Metro Market Mequon  
MillerCoors  
Milwaukee Admirals  
Milwaukee Ballet  
Milwaukee Brewers Baseball Club  
Milwaukee Public Museum  
Milwaukee Repertory Theater  
Milwaukee Wave Professional Soccer  
Missing Links  
Modus  
M-T Recreation Department  
National Business Furniture  
Miller and Cheri Newton  
Mark Niedfeldt, M.D.  
News Graphic  
North Shore Dance Studio  
The Organizers  
Oriole Lane Elementary School  
~Laura Dobrowits  
Out and Out Catering  
Ozaukee Ice Center  
Ozaukee Skateland  
Paintball Dave's  
The Paley Tennis Center  
Pamela Ruschman Fine Art  
Penny Howland and Associates  
Personalized Awards  
Piggly Wiggly  
Prestige Auto Works  
Prostar Surfaces  
PRP Wine International  
Quintessa Medical Spa  
Radison North Shore  
Brian J. Reiels - Fire Chief  
River Club of Mequon  
Rite Hite Family YMCA  
Riveredge Nature Center  
Rosati's Pizza of Fox Point  
Andrew and Jill Schlesinger  
Schlitz Audubon Nature Center  
Jeff and Marcia Schwager  
Schwanke-Kasten Jewelers  
Commissioner Allan H. Selig in cooperation  
with Milwaukee Brewers Baseball Club  
Sendik's Food Market  
Service Team of Professionals  
Shedd Aquarium  
Shoot the Moon Photography  
Shully's Cuisine & Events  
Maureen Sievers  
Julie Soyka  
Steffen Middle School~Deborah Anderson  
Starbucks  
Stein Garden and Gifts  
Strauss Brands  
Target  
Thirty One Gifts Independent Gifts  
Tres Jolie Solace  
University School of Milwaukee  
VIP Sports Marketing - Fred Pramenko  
Welke's House of Roses  
The Westreich Family  
Wilson Elementary School~Rachel Krumenauer  
John and Kris Worthington  
Worzella Photography Inc  
Xenia  
Zoological Society of Milwaukee

*If your name was misspelled or if you were inadvertently missed, please help us avoid repeating the error by emailing [info@mtef.org](mailto:info@mtef.org).*



# HONORARIUMS AND MEMORIALS

## CLASS GIFT OF 2013 IN HONOR OF 2013 GRADUATES...

In honor of David Anderson  
Kent and Nancy Anderson  
In honor of Jesse BaDour  
The BaDour/Russo Family  
In honor of Amie Basso  
Mike and Marianne Basso  
In honor of Adam Bodner  
William and Barb Bodner  
In honor of Joseph Clavette  
Lynn Nicholas  
In honor of Michael DeGuire  
Stephen and Laura DeGuire  
In honor of Danielle Dooge  
Gregg and Tammy Dooge  
In honor of Jourdyn D. Engroff  
Scott and Joy Engroff  
In honor of Kiley Erlandson  
Kathy Erlandson  
In honor of Alex and Genna Fish  
Chris and Kris Fish  
In honor of Julia Fleming  
The Fleming Family  
In honor of Michael Foulkes  
David and Gillian Foulkes  
In honor of Tristan Rhys Garland  
Jeffery and Cynthia Garland  
In honor of Brett Geschke  
Jamie and Karen Geschke  
In honor of Amanda Grothman  
Grant and Laurie Grothman  
In honor of Bethany Hansen  
Carrie Hansen  
In honor of Samantha Hansen  
John and Pattie Hansen  
In honor of Colin Harris  
Patricia Harris  
In honor of the Hawley Girls  
Dan and Mary Pat Hawley

In honor of Max Heinrich  
Dr. John and Dr. Lori Heinrich  
In honor of Beau Holter  
The Holter Family  
In honor of Brad Honigberg  
Bob and Susie Honigberg  
In honor of Laura Kirtley  
John and Nancy Kirtley  
In honor of Duffy Lampen  
Lowell and Trudy Lampen  
In honor of Hailley Loukopoulos  
Kim Loukopoulos  
In honor of Brad Malmquist  
The Malmquist Family  
In honor of Jillian R. Manion  
Greg and Joanne Manion  
In honor of Eric Manning  
The Manning Family  
In honor of Kale Mason  
John Mason and Mary Cyrier  
In honor of Madeline Mayer  
Rick and Paula Mayer  
In honor of Nathan Miske  
Dan and Cindy Miske  
In honor of Matt Mitman  
The Mitman Family  
In honor of Joey Mullins  
Roger and Terri Mullins  
In honor of Lauren Olson  
Jeff and Ann Olson  
In honor of Outstanding HHS Educators  
Doug and Shelley Burns  
In honor of Leland Orfield  
The Orfield Family  
In honor of Jake Paulmann  
The Paulmann Family  
In honor of Max Pavelec  
Larry and Teri Pavelec

In honor of Riley Pelisek  
Dave and Mindy Pelisek  
In honor of Colten Poellinger  
Chris and Anne Cowie  
In honor of Austin Ralph  
Randy and Cathey Ralph  
In honor of James Reilly  
The Reilly Family  
In honor of AJ Reno  
Tony and Julie Reno  
In honor of Austin Roberts  
Tracy J. Carr  
In honor of Konstantin Rosich  
Aleksandar and Jelena Rosich  
In honor of Andria Savitch  
Lisa Steinman  
In honor of Samantha Schwager  
Jeff and Marcia Schwager  
In honor of Dan Shore  
Peter and Nancy Shore  
In honor of Sam Silver  
Michael and Vickie Silver  
In honor of Jackson Simonds  
The Simonds Family  
In honor of Melissa Sommer  
Don and Joan Sommer  
In honor of Shelby Steck  
David and Hyndie Steck  
In honor of Karli Wittenberg  
Peter and Carri Wittenberg  
In honor of Stevie-Lyn Zenke  
George and Lynn Zenke  
In honor of Danielle Zoeller  
Tom and Jennifer Zoeller

## IN HONOR OF...

In honor of Eric Malicky  
Neal and Margaret Malicky  
  
In honor of our son-in-law, Eric Malicky's  
50th birthday  
Tom and Harriet Kostic  
  
In honor of our grandchildren, Jordan and  
Hannah Kolsky  
Mike and Fran Grabow  
  
In honor of Kelsey and Samantha Schwager  
Jeff and Marcia Schwager

## IN MEMORY OF...

In memory of Richard Slabey, father of  
Kris Fish  
Randy and Cathey Ralph  
Mike and Andi Zimmerman  
  
In memory of Nancy Kirtley's Father  
Mike and Andi Zimmerman  
  
In memory of Eric Malicky's Mother  
Mike and Andi Zimmerman  
  
In memory of Christian Fite's Father  
Mike and Andi Zimmerman

Honor or memorialize a friend or loved one by making a donation to the Mequon-Thiensville Education Foundation. When you make a memorial or honor gift to the MTEF, a notification of your contribution (without disclosing the amount of your gift) will be sent to the family of a loved one or to the person being honored by your gift. Additionally, your gift will be recognized in our Annual Report. If you are interested in an honorarium or memorial, you can make a donation online at [www.mtef.org](http://www.mtef.org) or contact the Executive Director at [info@mtef.org](mailto:info@mtef.org).



# “Investing in the Advancement of Excellence”

## **MISSION**

The Mission of the MTEF is to develop community-wide private financial support for the Mequon-Thiensville School District, and through grants, to help support continued excellence in education.

## **STATEMENT OF PURPOSE**

The Foundation is committed to helping address the budgetary shortfalls and to ensuring that the Mequon-Thiensville School District advances in technology, curriculum, and personnel. Declining enrollments coupled with the unfavorable state funding formula make this a fiscally challenging time for the Mequon-Thiensville school district. Creation of strong private-public partnerships empowers supporters of public education to partner together to make a difference as we prepare our students for the 21st century global world.

## **GOALS**

- To achieve a distinct, beneficial, and clearly understood role in the community.
- To collaborate with school district personnel and other school support groups to identify ways to maintain the educational excellence our children deserve.
- To seek and support creative ways to ensure the school district advances in technology, curriculum, and personnel.
- To expand our parent, staff, and community donor base.

## **ABOUT THE FOUNDATION**

The Mequon-Thiensville Education Foundation (MTEF) was incorporated in 1998 as a non-profit organization committed to advancing educational excellence. The Foundation is governed by a volunteer Board of Directors, which operates independently yet in conjunction with the Mequon-Thiensville School District (MTSD) and Board of Education. The Foundation is a tax-exempt charitable organization under Section 501(c) (3) of the Internal Revenue code.

The MTEF benefits all six schools in the MTSD consisting of Donges Bay Elementary School, Oriole Lane Elementary School, Wilson Elementary School, Lake Shore Middle School, Steffen Middle School, and Homestead High School.



Mequon – Thiensville  
Education Foundation



# STATEMENTS OF FINANCIAL POSITION

## AS OF JUNE 30

	2013	2012
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 232,932	\$ 273,869
Certificate of deposit	135,834	35,834
Pledges receivable	3,258	3,159
Prepaid expenses	<u>3,603</u>	<u>4,603</u>
TOTAL CURRENT ASSETS	<u>375,627</u>	<u>317,465</u>
<b>FIXED ASSETS</b>		
Computer, equipment and software	5,993	5,993
Less: Accumulated depreciation	<u>(5,736)</u>	<u>(5,479)</u>
TOTAL FIXED ASSETS	<u>257</u>	<u>514</u>
<b>INTEREST IN NET ASSETS (ENDOWMENT FUND)</b>		
- GREATER MILWAUKEE FOUNDATION	<u>393,014</u>	<u>316,294</u>
TOTAL ASSETS	<u>\$ 768,898</u>	<u>\$ 634,273</u>
<b>LIABILITIES AND NET ASSETS</b>		
<b>CURRENT LIABILITIES</b>		
Grants payable	\$ 164,302	\$ 152,332
Accrued expenses	<u>5,317</u>	<u>1,252</u>
TOTAL CURRENT LIABILITIES	<u>169,619</u>	<u>153,584</u>
<b>NET ASSETS</b>		
Unrestricted		
Undesignated	(8,388)	31,946
Designated	<u>357,729</u>	<u>254,634</u>
TOTAL UNRESTRICTED	<u>349,341</u>	<u>286,580</u>
Temporarily restricted	123,153	69,874
Permanently restricted	<u>126,785</u>	<u>124,235</u>
TOTAL NET ASSETS	<u>599,279</u>	<u>480,689</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 768,898</u>	<u>\$ 634,273</u>



# BOARD OF DIRECTORS

## 2013-14

**PRESIDENT:** Andi Zimmerman  
**VICE PRESIDENT:** Diana Levy  
**TREASURER:** David Hokeness  
**SECRETARY:** Bryan Sadoff

**EX-OFFICIO DIRECTORS:** Matt Joynt  
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Jack Rooney  
Kris Rozran  
Sue Schouten  
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**BOOKKEEPER:** Stephanie Fleming

## 2012-13

Andi Zimmerman  
Diana Levy  
David Hokeness  
Bryan Sadoff

Dr. Eric J. Dimmitt  
Robin Schlei

Nancy Anderson  
Christian Fite  
Myra George  
John Kirtley  
Traci Kurtin  
Tracy Lappin  
Eric S. Malicky, M.D.  
Debbie Martin  
Dan Miske  
Tom Price  
Marcia Schwager  
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Kris Rozran  
Sue Schouten  
Ken Zganjar

Susan Malmquist

Stephanie Fleming



Mequon – Thiensville  
Education Foundation

If you have any questions or comments regarding  
the Mequon-Thiensville Education Foundation,  
email [info@mtef.org](mailto:info@mtef.org), or visit [www.mtef.org](http://www.mtef.org).



Mequon — Thiensville  
Education Foundation

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[www.mtef.org](http://www.mtef.org)  
[info@mtef.org](mailto:info@mtef.org)

**OPPORTUNITIES  
TO SUPPORT!**

ANNUAL CAMPAIGN 2013-14  
TARTAN BASH – JANUARY 25, 2014  
SPRING RAFFLE – SPRING 2014  
5k RUN/WALK – MAY 2014

**LOOK FOR THE ANNUAL CAMPAIGN BROCHURE IN OCTOBER!**

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